



## EHI Export: myUnity File Documentation

Last Updated: 03/01/2024 12:00 PM EDT

---

**ntst.com**

11100 Nall Avenue  
Overland Park, KS 66211  
800.842.1973

*This document contains confidential and proprietary information. It may not be reproduced or transmitted in any form without the express written consent of Netsmart Technologies, Inc.*

## Contents

Overview .....	3
Glossary of Terms.....	3
Demographics File Documentation .....	4
CCD File Documentation .....	7
FamilyHealthHistory File Documentation .....	8
HealthInsurance File Documentation .....	10
Referrals File Documentation .....	12
ResponsibleParties File Documentation .....	17
CensusAdvanceDirectives File Documentation .....	20
AssessmentandPlanOfTreatment File Documentation .....	22
Consents File Documentation .....	24
Attachments File Documentation .....	25
Documents File Documentation.....	25
PatientNotes File Documentation.....	27
Orders File Documentation .....	30
OrderAdministrations File Documentation .....	35
Claims File Documentation .....	41
ClaimCharges File Documentation .....	46
ClaimChargeAdjustments File Documentation .....	49
Assessment File Documentation.....	51
EventADTs File Documentation.....	53
Appointments File Documentation .....	54
Eligibility File Documentation .....	55
Authorization File Documentation .....	57

## Overview

This documentation describes each myUnity EHI file as of 03/01/2024 at 12:00 PM EDT in the current released version. The documentation reflects the most current information at the time it was produced. The documentation is broken out by export file. Documentation from a specific organization might differ based on the organization's version of myUnity, custom development, or definition of EHI data. Each file contains a description and column details.

## Glossary of Terms

In order to assist organizations in interpreting the information here, Netsmart is providing a glossary of terms for those commonly used field descriptions.

Field Name	Description
PatientSys	The unique system generated ID for a given patient. This value cannot be updated by a myUnity user.
PatientID	PatientID is the typical method to indicate the unique patient identifier within the myUnity environment. This is sometimes referred to as the medical record number or client ID. This value should be used to associate all files to a specific patient.
Patient_DisplayName	Concatenation of the patient's Last, First and Middle portions of their legal name.

## Demographics File Documentation

File Description: This file contains basic demographic details for the patient.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: Patient\_PREFERREDName

Type: String

Description: Patient's preferred name

Name: Patient\_Salutation

Type: String

Description: Patient's salutation

Name: Patient\_Title/Suffix

Type: String

Description: Patient's title or suffix

Name: Patient\_MaidenName  
Type: String  
Description: Patient maiden name

Name: Patient\_SSN  
Type: String  
Description: Patient's Social Security Number

Name: Patient\_BirthSex  
Type: String  
Description: Patient's Birth Sex

Name: Patient\_BirthDate  
Type: Date  
Description: Patient's Birth Date

Name: Patient\_BirthPlace  
Type: String  
Description: Patient's location of birth

Name: Patient\_BirthOrder  
Type: Integer  
Description: Indicates patient's birth order if part of a multiple birth

Name: Patient\_MothersMaidenName  
Type: String  
Description: Patient's Mother's maiden name

Name: Patient\_Ethnicity  
Type: String  
Description: Patient's Ethnicity

Name: Patient\_Race

Type: String  
Description: Patient's Race

Name: Patient\_PrimaryLanguage  
Type: String  
Description: Patient's primary language

Name: Patient\_SecondaryLanguage  
Type: String  
Description: Patient's secondary language

Name: Patient\_Education  
Type: String  
Description: Patient's level of education

Name: Patient\_Citizenship  
Type: String  
Description: Patient's citizenship

Name: Patient\_Occupation  
Type: String  
Description: Patient's occupation

Name: Patient\_EmploymentStatus  
Type: String  
Description: Patient's employment status

Name: Patient\_MilitaryStatus  
Type: String  
Description: Patient's military status

Name: Patient\_SpiritualCulturalPreference  
Type: String  
Description: Patient's spiritual and cultural preference

Name: Patient\_FamilySpiritualCulturalPreference

Type: String

Description: The patient's family spiritual and cultural preference

Name: Patient\_SexualOrientation

Type: String

Description: Patient's sexual orientation

Name: Patient\_GenderID

Type: String

Description: Patient's gender identification

Name: Patient\_ChosenPronouns

Type: String

Description: Patient's chosen pronouns

Name: Patient\_DeathDate

Type: Date

Description: Patient's date of death

Name: Patient\_DeathTime

Type: Time

Description: Patient's time of death

## CCD File Documentation

File Description: This file contains a CCD in xml format that meets the  
ONC 2015 Edition Cures Update § 170.315(b)(1) Transitions of Care  
based on USCDI v1.

-----

CCD contains the following sections:

- Patient Demographics
- Allergies and Intolerances
- Assessments
- Care Team
- Encounters
- Functional Status
- Goals Section
- Health Concerns
- Immunizations
- Medical Equipment
- Medications
- Mental Status
- Problems
- Procedures
- Reason for Referral
- Results
- Social History
- Treatment Plan
- Vital Signs

## FamilyHealthHistory File Documentation

File Description: This file contains information about the patient's family members health history.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient



Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: FamilyMember\_ProblemDescription

Type: String

Description: Describes the health history problem and may contain a SNOMED code

Name: FamilyMember\_RelationShipType

Type: String

Description: Describes the family member relationship to the patient

Name: FamilyMember\_Name

Type: String

Description: Name of the family member

Name: FamilyMember\_AgeAtOnset

Type: String

Description: Age of family member at onset of the problem.

Name: FamilyMember\_ProblemStatusNote

Type: String

Description: Free text status note describing the family member's problem status.

## HealthInsurance File Documentation

File Description: This file contains information about the patient's health insurance coverage.

-----

Name: PatientSys  
Type: Integer  
Description: Unique identifier of the patient

Name: PatientID  
Type: String  
Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_PREFERREDName  
Type: String  
Description: Patient's preferred name

Name: Patient\_InsuranceSequenceNo  
Type: Integer  
Description: Indicates the order of the patient's health insurance plan

Name: Patient\_InsurancePayerType  
Type: String  
Description: Type of the patient's insurance plan

Name: Patient\_InsurancePlanId  
Type: String  
Description: Plan Id for the patient's insurance plan

Name: Patient\_InsurancePlanDescription  
Type: String

Description: Description for the patient's insurance plan

Name: Patient\_InsuranceEligibilityStatus

Type: String

Description: Indicates the patient's eligibility status in the insurance plan

Name: Patient\_InsuranceDateActive

Type: Date

Description: Indicates the date the patient's insurance plan became active

Name: Patient\_InsuranceDateInactive

Type: Date

Description: Indicates the date the patient's insurance plan is no longer active

Name: Patient\_InsurancePolicyNumber

Type: String

Description: The policy number associated with the patient's insurance plan

Name: Patient\_InsuranceGroupName

Type: String

Description: The group name associated with the patient's insurance plan

Name: Patient\_InsuranceGroupNumber

Type: String

Description: The group number associated with the patient's insurance plan

Name: Patient\_InsuranceEmployeeGroupHealthPlan

Type: String

Description: Indicates if the patient's insurance plan is part of an employee group health plan. Y=Yes, N=No

Name: Patient\_InsuranceEmployeeGroupBenefitsAssigned  
Type: String  
Description: Indicates if the patient's insurance plan has benefits assigned. Y=Yes, N=No

## Referrals File Documentation

File Description: This file contains information about the patient's admissions and referrals.  
-----

Name: PatientSys  
Type: Integer  
Description: Unique identifier of the patient

Name: PatientID  
Type: String  
Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_PREFERREDName  
Type: String  
Description: Patient's preferred name

Name: Patient\_AdmissionID  
Type: String  
Description: Unique ID assigned to patient's admission

Name: Patient\_AdmissionCareSetting  
Type: String

Description: Indicates the myUnity care setting that the patient's admission is assigned to

Name: Patient\_AdmissionType

Type: String

Description: Indicates the type of patient's admission

Name: Patient\_ReferralDate

Type: Date

Description: Date that the patient's admission was referred.

Name: Patient\_ReferralType

Type: String

Description: Indicates the type of the patient's referral

Name: Patient\_ReferralApplicationStatus

Type: String

Description: Status of the patient's referral

Name: Patient\_ReferralSource

Type: String

Description: Name of the business determined to be the source of the patient's referral

Name: Patient\_ReferralAssociate

Type: String

Description: Name of the associate responsible for the patient's referral

Name: Patient\_ReferralAssociateTitle

Type: String

Description: Title of the associate responsible for the patient's referral

Name: Patient\_ReferralProviderLiaison

Type: String

Description: Name of the provider liaison responsible for the patient's referral

Name: Patient\_ReferralAdmittedFrom

Type: String

Description: Type of business the patient was referred from

Name: Patient\_ReferralAdmittedFromLocation

Type: String

Description: Name of business the patient was referred from

Name: Patient\_ReferralPriorLivingCondition

Type: String

Description: Describes the patient's living conditions prior to the referral

Name: Patient\_ReferralResultOfAccident

Type: String

Description: Indicates if the referral is a result of an accident

Name: Patient\_AdmissionStatus

Type: String

Description: Indicates the status of the patient's admission

Name: Patient\_AdmissionDate

Type: Date

Description: The date the patient was admitted

Name: Patient\_AdmissionTime

Type: Time

Description: The time the patient was admitted

Name: Patient\_AdmissionLevelOfCare

Type: String

Description: The patient level of care for the admission

Name: Patient\_LocationOfService

Type: String

Description: The patient's assigned location of service

Name: Patient\_AdmissionCurrentCondition

Type: String

Description: Indicates the patient's current condition for the admission

Name: Patient\_AdmissionEvacuationCategory

Type: String

Description: Indicates the patient's current evacuation category for the admission

Name: Patient\_AdmissionCapitationVisits

Type: String

Description: Indicates the patient's capitation visits (visits already performed) for the admission

Name: Patient\_AdmissionRestartNewYorkMedicaidLOAPeriod

Type: Boolean

Description: Indicates if the patient's annual period is to be restarted for the day following the day the resident has been in a facility for 30 days (from the admission date). 0=No, 1=Yes

Name: Patient\_AdmissionPlannedDischargeDate

Type: Date

Description: Planned date for the patient's admission discharge

Name: Patient\_AdmissionActualDischargeDate

Type: Date

Description: Actual date for the patient's admission discharge

Name: Patient\_AdmissionActualDischargeTime

Type: Time

Description: Actual time for the patient's admission discharge

Name: Patient\_AdmissionDischargeCondition

Type: String

Description: Indicates the patient's admission condition at discharge

Name: Patient\_AdmissionDischargeReason

Type: String

Description: Reason for the patient's admission discharge

Name: Patient\_AdmissionDischargeToType

Type: String

Description: Indicates the type of location the patient's admission was discharged to

Name: Patient\_AdmissionDischargeToLocation

Type: String

Description: Indicates the name of the location the patient's admission was discharged to

Name: Patient\_AdmissionLocationStartDate

Type: Date

Description: Start date for the location of the patient's admission

Name: Patient\_AdmissionLocationEndDate

Type: Date

Description: End date for the location of the patient's admission

Name: Patient\_AdmissionLocation

Type: String

Description: Location of the patient's admission



## ResponsibleParties File Documentation

File Description: This file contains information about the patient's responsible and related parties.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: RelatedParty\_Description

Type: String

Description: Describes the responsible/related party to the patient

Name: RelatedParty\_DisplayName

Type: String

Description: The name of the responsible/related party

Name: RelatedParty\_DateCreated

Type: Timestamp

Description: The date and time that the responsible/related party was added to the patient

Name: RelatedParty\_DisplayOrder  
Type: Integer  
Description: Determines the sort order of the responsible/related party for the patient

Name: RelatedPartyEmail  
Type: String  
Description: The responsible/related party email address

Name: RelatedPartyAddress\_DateActive  
Type: Timestamp  
Description: The start date and time that the responsible/related party is determined to be active

Name: RelatedPartyAddress\_DateInactive  
Type: Timestamp  
Description: The end date and time that the responsible/related party is determined to be active

Name: RelatedParty\_AddressSequence  
Type: Integer  
Description: Used to group and order responsible/related party addresses together

Name: RelatedParty\_Address1  
Type: String  
Description: The Address1 value for responsible/related party

Name: RelatedParty\_Address2  
Type: String  
Description: The Address2 value for responsible/related party

Name: RelatedParty\_City  
Type: String

Description: The city value for responsible/related party

Name: RelatedParty\_State

Type: String

Description: The state value for responsible/related party

Name: RelatedParty\_Zip

Type: String

Description: The zip code value for responsible/related party

Name: RelatedParty\_County

Type: String

Description: The county value for responsible/related party

Name: RelatedParty\_PhoneSequence

Type: Integer

Description: Used to group/order responsible/related party phone numbers together

Name: RelatedParty\_PhoneNumber

Type: string

Description: The phone number of the responsible/related party

Name: RelatedPartyPhone\_DateActive

Type: Timestamp

Description: Date and time the responsible/related party phone number is determined to be active

Name: RelatedPartyPhone\_DateInactive

Type: Timestamp

Description: Date and time the responsible/related party phone number is determined to no longer be active

## CensusAdvanceDirectives File Documentation

File Description: This file contains information about the patient's advance directives.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: Patient\_DirectiveText

Type: String

Description: Descriptive text for advance directive

Name: Patient\_DirectiveType

Type: String

Description: Describes the type of the advance directive

Name: Patient\_AdvanceDirectiveDateActive

Type: Timestamp

Description: Date and time the advance directive is active for the patient

Name: Patient\_AdvanceDirectiveDateInactive

Type: Timestamp

Description: Date and time the advance directive is no longer active for the patient

Name: Patient\_AdvanceDirectiveDateCompleted

Type: Timestamp

Description: Date and time the advance directive is indicated to be completed

Name: Patient\_AdvanceDirectiveDisplayOrder

Type: Integer

Description: Value used to determine the display order of the patient's advance directives. This value may not start at 0

Name: Patient\_AdvanceDirectiveOrderingPhysicianDisplayName

Type: String

Description: The display name of the ordering physician, if the advance directive is a result of a physician order

Name: Patient\_AdvanceDirectiveAssociatedOrderAdmissionID

Type: String

Description: The AdmissionID of the physician order, if the advance directive is a result of a physician order

Name: Patient\_AdvanceDirectiveAssociatedOrderText

Type: String

Description: The text from the physician order, if the advance directive is a result of a physician order

## AssessmentandPlanOfTreatment File Documentation

File Description: This file contains information about the patient's goals and interventions.

-----

Name: Insurance

Type: String

Description: Indicates the patient's insurance plan name and type

Name: Agency

Type: String

Description: The agency that the patient is associated with

Name: PatientID

Type: Integer

Description: Unique identifier of the patient

Name: MR

Type: String

Description: myUnity internal identifier, considered the patient's MRN. Use this value to associate all files to the same patient

Name: FormDate

Type: Date

Description: The date that is assigned to the form for patient

Name: UserCode

Type: String

Description: Unique identifier of the user that is assigned to the form

Name: ChartStatus

Type: String

Description: Indicates the status of the patient on that form

Name: DateCreated

Type: Date

Description: The date the form was created

Name: Interventions

Type: String

Description: List of all interventions from the patient's form

Name: Form

Type: String

Description: Name of the form associated with this data

Name: Patient

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: User

Type: String

Description: Name of the user that is assigned to the form

Name: DaysOutstanding

Type: Integer

Description: Number of days since the form was created

Name: Goals

Type: String

Description: List of all goals from the patient's form

## Consents File Documentation

File Description: This file contains information about the patient's consent forms.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: ConsentID

Type: Integer

Description: Identifier for patient consent form. Each consent form may contain multiple consent values

Name: Consent\_Description

Type: String

Description: Description for the patient consent form

Name: Consent\_ValueDescription

Type: String

Description: Value for the individual consent description on a patient consent form.



Name: Consent\_Value

Type: String

Description: Indicates the value captured for each consent value description on the patient consent form

Name: Consent\_EffectiveDate

Type: Date

Description: The date the patient consent form is considered effective

Name: Consent\_CapturedTimestamp

Type: Timestamp

Description: The database timestamp captured when the patient consent form was saved

## Attachments File Documentation

File Description: This will contain an individual file for each attachment associated to the patient. Supported file types include pdf, doc, docx, xls, xlsx, jpg, png, gif, tif, bmp, txt, rtf, xml, jpeg.

-----

## Documents File Documentation

File Description: This file contains information about the patient's stored documents.

-----

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: DocumentCategoryCode  
Type: String  
Description: Indicates the document category type

Name: DocumentID  
Type: String  
Description: Unique identifier for a patient's document

Name: DocumentAuthor  
Type: String  
Description: Name of the user that created the document in the repository

Name: DocumentType  
Type: String  
Description: Indicates the document type

Name: MimeType  
Type: String  
Description: Indicates the mime type of the stored document

Name: SizeInBytes  
Type: Integer  
Description: Indicates the size of the document in bytes

Name: DocumentCreatedDate  
Type: Timestamp  
Description: The date and time the document was created in the repository

Name: DocumentData  
Type: Base64 encoded binary  
Description: The base64 encoded binary of the document

## PatientNotes File Documentation

File Description: This file contains information about the patient's notes.  
-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: NoteSeq

Type: Integer

Description: Sequence number used to order notes within a specific NoteSys

Name: Subject

Type: String

Description: Subject of the note

Name: NoteType

Type: String

Description: Type of the patient note

Name: FollowupDate

Type: Date

Description: Date assigned to the note if follow up is requested

Name: CompletedDate

Type: Date

Description: Date the follow up was completed

Name: EntryDate

Type: Timestamp

Description: Date the note was entered

Name: Message

Type: String

Description: The text of the note

Name: PlanDescription

Type: String

Description: Description of the insurance plan associated with the note

Name: IncludeOnBill

Type: String

Description: Indicates if the note should be included on the bill associated with the note. N=No, Y=Yes

Name: PayerDescription

Type: String

Description: Description of the insurance plan payer associated with the note

Name: DateCreated

Type: Timestamp

Description: Date and time from the database when the note was created

Name: Author

Type: String

Description: Name of the user that entered the note. May be NULL if consumed from an outside source.

Name: Locked

Type: String

Description: Indicates if the note is locked. If value is NULL and LockedDate is not NULL, the note is considered locked

Name: PrintOnFaceSheet

Type: String

Description: Indicates if the note should be printed on the patient face sheet. N=No, Y=Yes

Name: Category

Type: String

Description: The category value the note is associated with

Name: NoteSys

Type: Integer

Description: The unique identifier of the note

Name: AlertFlg

Type: String

Description: Indicates if the note has been marked as an Alert note. N=No, Y=Yes

Name: AlertCategory

Type: String

Description: Indicates the type of alert if the note is marked as an alert note

Name: SubCategory

Type: String

Description: The sub-category value the note is associated with

Name: DateLocked

Type: Timestamp

Description: The date and time the note was locked

Name: DateInactive

Type: Timestamp

Description: The date and time the note was marked as being inactive

Name: InactiveReason

Type: String

Description: Indicates the reason the note was marked as being inactive

Name: Follow\_Up\_Original\_NoteSys

Type: Integer

Description: The NoteSys of the original note that was marked for follow-up

Name: Addendum\_Original\_NoteSys

Type: Integer

Description: The NoteSys of the original note that was marked as addended

## Orders File Documentation

File Description: This file contains information about the patient's orders.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID  
Type: String  
Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName  
Type: String  
Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: Order\_ID  
Type: Integer  
Description: Unique identifier for each order

Name: Order\_Type  
Type: String  
Description: Indicates the specific type of the order

Name: Order\_CategoryType  
Type: String  
Description: Indicates the specific category type of the order

Name: Order\_OrderDate  
Type: Date  
Description: Indicates the order date of the order

Name: Order\_Status  
Type: String  
Description: Indicates the current status of the order

Name: Order\_Source  
Type: String  
Description: Indicates the source of the order

Name: Order\_Route  
Type: String  
Description: Indicates the route of the order

Name: Order\_EnteredTimestamp  
Type: Timestamp  
Description: Date and time the order was entered

Name: Order\_BeginTimestamp  
Type: Timestamp  
Description: Considered the start date and time of the order

Name: Order\_EndTimestamp  
Type: Timestamp  
Description: Considered the end date and time of the order

Name: Order\_DiscontinueTimestamp  
Type: Timestamp  
Description: The date and time the order was set to a status of discontinued

Name: Order\_DoseAmount  
Type: Integer  
Description: Indicates the dose amount to be administered

Name: Order\_DosageForm  
Type: String  
Description: Indicates the dose form to be administered

Name: Order\_AdministrationRoute  
Type: String  
Description: Indicates the specified administration route

Name: Order\_AllowSubstitutions  
Type: String



Description: Indicates if the order allows substitutions from the pharmacy

Name: Order\_Notes

Type: String

Description: Free text notes associated with the order

Name: Order\_RelatedDiagnoses

Type: String

Description: List of diagnoses related to the order

Name: Order\_IsDiagnosisExempt

Type: String

Description: Indicates if the order has been marked as diagnosis exempt

Name: Order\_OrderText

Type: String

Description: Full order text associated with the order

Name: Order\_AdditionalDirections

Type: String

Description: Free text additional directions of the order

Name: Order\_ScheduleDuration

Type: Number

Description: Indicates the number for the duration of the schedule. Will be used in association with the Order\_ScheduleDurationUnit

Name: Order\_ScheduleDurationUnit

Type: String

Description: Indicates the unit for the duration of the schedule. Will be used in association with the Order\_ScheduleDuration

Name: Order\_ScheduleOrderServiceType

Type: String

Description: Indicates the type of service or discipline associated order schedule

Name: Order\_ScheduleGenerationDate

Type: Timestamp

Description: The date and time the schedule of the order was generated

Name: Order\_RxPrecaution

Type: String

Description: Free text prescription precaution for the order

Name: Order\_FrequencyDisplay

Type: String

Description: Free text frequency display text

Name: Order\_Instructions

Type: String

Description: Free text instructions for the order

Name: Order\_TreatmentRange

Type: String

Description: Free text treatment range value for the order

Name: Order\_QuantityToDispense

Type: Number

Description: The number indicating the quantity to dispense of the order

Name: Order\_NumberOfRefills

Type: Integer

Description: Indicates the number of refills for the order

Name: Order\_ReceivedTimestamp

Type: Timestamp

Description: Date and time the order was indicated as received

Name: Order\_IndicationOfUse  
Type: String  
Description: Free text indication of use for the order

Name: Order\_DisciplineType  
Type: String  
Description: User discipline associated with the order

Name: Order\_AdvanceDirectiveType  
Type: String  
Description: Indicates the type if the order is an advance directive

## OrderAdministrations File Documentation

File Description: This file contains information about the patient's order administrations.

-----

Name: PatientSys  
Type: Integer  
Description: Unique identifier of the patient

Name: PatientID  
Type: String  
Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName  
Type: String  
Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: Patient\_AdmissionID

Type: String  
Description: Unique ID assigned to patient's admission

Name: Patient\_OrderType  
Type: String  
Description: Indicates the specific type of the order associated with the administration

Name: Patient\_OrderID  
Type: Integer  
Description: Unique identifier for each order. This is used to associate the administration to the order

Name: Patient\_OrderText  
Type: String  
Description: Full order text of the order associated with the administration

Name: Patient\_OrderAdministrationID  
Type: Integer  
Description: Unique identifier for the administration

Name: Patient\_OrderAdministrationDateScheduled  
Type: Timestamp  
Description: Date and time of the scheduled administration

Name: Patient\_OrderAdministrationDateSigned  
Type: Timestamp  
Description: Date and time that the administration of documented by a clinician

Name: Patient\_OrderAdministrationTimePeriodScheduled  
Type: String

Description: Indicates the facility shift or time period that the administration is scheduled during.

Name: Patient\_OrderAdministrationSignedUserID

Type: String

Description: Userid of the clinician that documented the administration

Name: Patient\_OrderAdministration\_NoteID

Type: Integer

Description: Unique id of the note associated with the administration

Name: Patient\_OrderAdministration\_Note

Type: String

Description: Text of the note associated with the administration

Name: Patient\_OrderAdministration\_NoteDateSigned

Type: Timestamp

Description: Date and time the administration note was signed by the clinician

Name: Patient\_OrderAdministration\_NoteSignedUserID

Type: String

Description: UserID of the clinician that signed the administration note

Name: Patient\_OrderAdministration\_FollowUpID

Type: Integer

Description: Unique id of the administration follow up

Name: Patient\_OrderAdministration\_FollowUpDateScheduled

Type: Timestamp

Description: Date and time of the scheduled administration follow up

Name: Patient\_OrderAdministration\_FollowUpDateSigned

Type: Timestamp

Description: Date and time the scheduled administration follow up was completed

Name: Patient\_OrderAdministration\_FollowUpStatus

Type: String

Description: Current status of the administration follow up

Name: Patient\_OrderAdministration\_FollowUpNotAdministeredReason

Type: String

Description: Indicates the reason the follow up administration was not administered

Name: Patient\_OrderAdministration\_FollowUpSignedUserID

Type: String

Description: User who completed the follow up

Name: Patient\_OrderAdministration\_FollowUp\_NoteID

Type: Integer

Description: Unique id of the note associated with the administration follow up

Name: Patient\_OrderAdministration\_FollowUp\_Note

Type: String

Description: Text of the note associated with the administration follow up

Name: Patient\_OrderAdministration\_FollowUp\_NoteDateSigned

Type: Timestamp

Description: Date and time the administration follow up note was signed by the clinician

Name: Patient\_OrderAdministration\_FollowUp\_NoteSignedUserID

Type: String

Description: UserID of the clinician that signed the administration follow up note

Name: Patient\_OrderAdministration\_PhysicalMonitorID

Type: Integer

Description: Unique identifier associated with the administration physical monitor

Name: Patient\_OrderAdministration\_PhysicalMonitorType

Type: String

Description: Type of physical monitor associated with the administration

Name: Patient\_OrderAdministration\_PhysicalMonitorStatus

Type: String

Description: Status of physical monitor associated with the administration

Name: Patient\_OrderAdministration\_PhysicalMonitorValue

Type: String

Description: Value of physical monitor associated with the administration

Name: Patient\_OrderAdministration\_PhysicalMonitorAnswers

Type: String

Description: Answer values of physical monitor associated with the administration

Name: Patient\_OrderAdministration\_PhysicalMonitorComponent1

Type: String

Description: Description of the first component of a multi-component physical monitor associated with the administration. Blood pressure is an example of a multi-component physical monitor. Component 1 is the systolic blood pressure and component 2 is the diastolic blood pressure

Name: Patient\_OrderAdministration\_PhysicalMonitorComponent1Value

Type: String

Description: Value of the first component of a multi-component physical monitor associated with the administration

Name:

Patient\_OrderAdministration\_PhysicalMonitorComponent1Answers

Type: String

Description: Answer values of the first component of a multi-component physical monitor associated with the administration

Name: Patient\_OrderAdministration\_PhysicalMonitorComponent2

Type: String

Description: Description of the second component of a multi-component physical monitor associated with the administration. Blood pressure is an example of a multi-component physical monitor. Component 1 is the systolic blood pressure and component 2 is the diastolic blood pressure

Name: Patient\_OrderAdministration\_PhysicalMonitorComponent2Value

Type: String

Description: Value of the second component of a multi-component physical monitor associated with the administration

Name:

Patient\_OrderAdministration\_PhysicalMonitorComponent2Answers

Type: String

Description: Answer values of the second component of a multi-component physical monitor associated with the administration

Name: Patient\_OrderAdministration\_PhysicalMonitorDateScheduled

Type: Timestamp

Description: Date and time of the physical monitor schedule

Name: Patient\_OrderAdministration\_PhysicalMonitorDateSigned

Type: Timestamp



Description: Date and time the administration physical monitor is captured

Name: Patient\_OrderAdministration\_PhysicalMonitorSignedUserID

Type: String

Description: User that captured the administration physical monitor

Name: Patient\_OrderAdministration\_PhysicalMonitor\_NoteID

Type: Integer

Description: Unique id of the note associated with the physical monitor

Name: Patient\_OrderAdministration\_PhysicalMonitor\_Note

Type: String

Description: Text of the note associated with the physical monitor

Name: Patient\_OrderAdministration\_PhysicalMonitor\_NoteDateSigned

Type: Timestamp

Description: Date and time the physical monitor note was signed by the clinician

Name:

Patient\_OrderAdministration\_PhysicalMonitor\_NoteSignedUserID

Type: String

Description: UserID of the clinician that signed the physical monitor

## Claims File Documentation

File Description: This file contains the patient's claim/invoice level details.

-----

Name: PatientSys

Type: Integer  
Description: Unique identifier of the patient

Name: PatientID  
Type: String  
Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_PREFERREDName  
Type: String  
Description: Patient's preferred name

Name: InvoiceSys  
Type: Integer  
Description: Unique integer value that associates the claim/patient statement to the claim details and charges

Name: BillDate  
Type: Date  
Description: Date that the claim/patient statement was billed to the payer

Name: BeginDate  
Type: Date  
Description: Statement Begin Date on the claim/patient statement. The combination of the BeginDate and EndDate indicates the charges that fall within the statement date range

Name: EndDate  
Type: Date  
Description: Statement End Date on the claim/patient statement

Name: BillType  
Type: String

Description: Represents the CMS standards for the type of bill that we are submitting. List of possible values that can appear in this field can be found here: <https://www.cms.gov/regulations-and-guidance/guidance/transmittals/downloads/r1775cp.pdf>. Patient statements do not report any kind of type of bill and these will be blank

Name: Invoice\_PayerName

Type: String

Description: Indicates the destination payer name that we are sending the claim/patient statement to

Name: TotalCharges

Type: Money

Description: Summation of the total charges that are included in the claim/patient statement

Name: TotalPayments

Type: Money

Description: Summation of the total payments that are included in the claim/patient statement

Name: TotalAdjustments

Type: Money

Description: Summation of the total adjustments that are included in the claim/patient statement. This would include Forward Charges, Write Offs, Co-Payments, etc

Name: GuarantorRelationship

Type: String

Description: This is the relationships to the guarantor/insurer

Name: Guarantor

Type: String

Description: Name of the guarantor/insurer

Name: GuarantorDateOfBirth  
Type: Date  
Description: Date of birth of the guarantor/insurer

Name: GuarantorGender  
Type: String  
Description: Gender of the guarantor/insurer

Name: GuarantorAddress1  
Type: String  
Description: Street address of the guarantor/insurer

Name: GuarantorAddress2  
Type: String  
Description: Possible second address line (apartment/suite/etc.) of the guarantor/insurer

Name: GuarantorCity  
Type: String  
Description: City address of the guarantor/insurer

Name: GuarantorState  
Type: String  
Description: State address of the guarantor/insurer

Name: GuarantorZip  
Type: String  
Description: Zip Code address of the guarantor/insurer

Name: GuarantorHomePhone  
Type: String  
Description: Guarantor/insurer's Home Phone Number

Name: LastBillDate

Type: Date

Description: Most recent bill date of the claim/patient statement

Name: CBSA

Type: String

Description: A core-based statistical area (CBSA) is a geographic region of the U.S., as defined by the Office of Management and Budget (OMB) in 2000. CBSAs are either urban or rural

Name: LocationCode

Type: String

Description: Location code is defined as "County Where Service is Rendered" represented by a 5 digit code

Name: Certification\_StartDate

Type: Date

Description: When reporting Certified Home Health, Hospice, or any payer that requires a certification, this represents the start date of that certification

Name: Certification\_EndDate

Type: Date

Description: When reporting Certified Home Health, Hospice, or any payer that requires a certification, this represents the end date of that certification

Name: StartOfPeriod

Type: Date

Description: For Medicare Certified Home Health and based on the rules for PDGM (Patient-Driven Grouping Model), this will represent the start date of that billing period

Name: EndOfPeriod

Type: Date

Description: For Medicare Certified Home Health and based on the rules for PDGM (Patient-Driven Grouping Model), this will represent the end date of that billing period

## ClaimCharges File Documentation

File Description: This file contains patient's claim charges details.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_PREFERREDName

Type: String

Description: Patient's preferred name

Name: InvoiceSys

Type: Integer

Description: Unique integer value that associates the claim/patient statement to the claim details and charges

Name: ChargeID

Type: Integer

Description: Unique integer value that represents the charge detail that is associated to the claim/patient statement

Name: ServiceDate

Type: Date

Description: Date in which the services were provided. This may match the start date of the claim/patient statement

Name: PostDate

Type: Date

Description: This is the date in which the charge was posted as a charge in the myUnity system

Name: ChargeDescription

Type: String

Description: Description of the charge detail

Name: RevenueCode

Type: String

Description: Revenue codes are a standardized system that identifies any accommodations and specific services provided to patients in a healthcare setting

Name: CPTCode

Type: String

Description: Current Procedural Terminology (CPT®) codes offer doctors and health care professionals a uniform language for coding medical services and procedures to streamline reporting, increase accuracy and efficiency. This may also report Healthcare Common procedure Coding System (HCPCS) that is divided into two principal subsystems, referred to as level I and level II of the HCPCS

Name: Modifier1

Type: String

Description: When reporting HCPCS values on the claim/patient statement, it is possible to have additional modifiers that provide

additional details in to that charge. This can be represented by up to 4 additional 2 character code modifiers for each charge detail line

Name: Modifier2

Type: String

Description: When reporting HCPCS values on the claim/patient statement, it is possible to have additional modifiers that provide additional details in to that charge. This can be represented by up to 4 additional 2 character code modifiers for each charge detail line

Name: Modifier3

Type: String

Description: When reporting HCPCS values on the claim/patient statement, it is possible to have additional modifiers that provide additional details in to that charge. This can be represented by up to 4 additional 2 character code modifiers for each charge detail line

Name: Modifier4

Type: String

Description: When reporting HCPCS values on the claim/patient statement, it is possible to have additional modifiers that provide additional details in to that charge. This can be represented by up to 4 additional 2 character code modifiers for each charge detail line

Name: ChargeQuantity

Type: Decimal

Description: Summation of the total Quantity: the quantity in the vendor's unit of measure, as defined for the vendor item. For example, if the vendor's unit of measure is 15 minutes, and services provided was 1 hour, the quantity is 4 ( $4 * 15 \text{ minutes} = 60 \text{ minutes}$  or 1 hour)

Name: UnitAmount

Type: Decimal



Description: Summation of the unit of measure. If measuring by minutes and a service was performed for 1 hour, this would be 60 minutes reported

Name: ChargeAmount

Type: Money

Description: Summation of the total charges that appear on this charge detail

Name: AuthorizationNumber

Type: String

Description: When payers require authorizations for services rendered, this will report the authorization number that was provided by the payer (typically through a prior authorization that has been confirmed by the biller)

## ClaimChargeAdjustments File Documentation

File Description: This file contains a patient's claim charge adjustment details.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_PREFERREDName

Type: String

Description: Patient's preferred name

Name: InvoiceSys

Type: Integer

Description: Unique integer value that associates the claim/patient statement to the claim details and charges

Name: TransactionDate

Type: Date

Description: Date in which the adjustment to this transaction/service was created. This would be to identify when payments, write-offs, forward charges, etc. have been entered in associated to the charge

Name: EntryDate

Type: Date

Description: Date that this charge was entered into the myUnity system

Name: TransactionAmount

Type: Money

Description: The dollar amount of the adjustment to the transaction. This may be a positive or negative number

Name: TransactionType

Type: String

Description: Identifier to show if this happens to be a payment, write-off, forward charge, etc. These values can be setup differently in each myUnity system but allows for clear understanding of what kind of adjustment transaction type has taken place

Name: InsurancePlanDescription

Type: String

Description: This is the payer/plan description that references back to the claim/patient statement

Name: BatchID

Type: Integer

Description: Unique integer identifier to associate a grouping of adjustments that may occur in the same batch

## Assessment File Documentation

File Description: This file contains information about the patient's Federally regulated assessments including MDS, OASIS and Hospice Item Sets.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: AssessmentID

Type: Integer

Description: Unique identifier for each assessment

Name: Assessment\_Description

Type: String

Description: Description of assessment

Name: Assessment\_TargetDate

Type: Date

Description: Value of the CMS defined target date of assessment

Name: Assessment\_LockedTimestamp

Type: Timestamp

Description: Date and time the assessment was locked

Name: Assessment\_BatchedTimestamp

Type: Timestamp

Description: Date and time the assessment was batched for submission to CMS

Name: Assessment\_AcceptedTimestamp

Type: Timestamp

Description: Date and time the assessment marked as accepted by CMS

Name: Assessment\_RejectedTimestamp

Type: Timestamp

Description: Date and time the assessment was marked as rejected by CMS

Name: Assessment\_ModifiedTimestamp

Type: Timestamp

Description: Date and time the assessment was marked as a modification assessment

Name: Assessment\_InactivatedTimestamp

Type: Timestamp

Description: Date and time the assessment was marked as inactivated

Name: Assessment\_ASCIIString

Type: String

Description: The ASCII string of the assessment based off of CMS definition

Name: Assessment\_XMLString

Type: String

Description: The XML string of the assessment based off of CMS definition. This is what is used as the submission file to CMS

## EventADTs File Documentation

File Description: This file contains information about patient events that would trigger HL7 ADT messages.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_PREFERREDName

Type: String

Description: Preferred name of the patient

Name: MessageType

Type: String

Description: Indicates the event that would trigger the HL7 ADT message

Name: UTCDateProcessed

Type: Timestamp

Description: Date and time the triggering event occurred

## Appointments File Documentation

File Description: This file contains information about the patient's scheduled and completed appointments.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: AppointmentID

Type: Integer

Description: Unique identifier for each appointment

Name: Appointment\_StartDateTime

Type: Timestamp

Description: Date and time the appointment is scheduled to start

Name: Appointment\_EndDateTime

Type: Timestamp

Description: Date and time the appointment is scheduled to end

Name: Appointment\_Status

Type: String

Description: Current status of the appointment

Name: Appointment\_Service

Type: String

Description: Service or description of the appointment

Name: Appointment\_Notes

Type: String

Description: Notes associated with the appointment

Name: Appointment\_Resource

Type: String

Description: Resources associated with the appointment

## Eligibility File Documentation

File Description: This file contains information about the patient's insurance eligibility requests.

-----

Name: PatientSys

Type: Integer

Description: Unique identifier of the patient

Name: PatientID

Type: String

Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: Eligibility\_InsurancePlanID

Type: String

Description: Plan ID associated with the eligibility request

Name: Eligibility\_InsurancePlanDescription

Type: String

Description: Plan description associated with the eligibility request

Name: Eligibility\_InsurancePayerID

Type: String

Description: Payer ID associated with the eligibility request

Name: Eligibility\_InsurancePayerDescription

Type: String

Description: Payer description associated with the eligibility request

Name: Eligibility\_InsurancePolicyNumber

Type: String

Description: Policy number associated with the eligibility request

Name: Eligibility\_InsuranceIsApproved

Type: String

Description: Indicates if the eligibility request was approved

Name: Eligibility\_SentDate



Type: Timestamp  
Description: Date and time the eligibility request was made

Name: Eligibility\_ReceivedDate  
Type: Timestamp  
Description: Date and time the eligibility request status was received

Name: Eligibility\_SubmissionStatus  
Type: String  
Description: Indicates the status of the eligibility request

Name: Eligibility\_CoverageBeginDate  
Type: Timestamp  
Description: Date and time the coverage begins

Name: Eligibility\_CoverageEndDate  
Type: Timestamp  
Description: Date and time the coverage ends

## Authorization File Documentation

File Description: This file contains information about the patient's insurance authorizations.

-----

Name: PatientSys  
Type: Integer  
Description: Unique identifier of the patient

Name: PatientID  
Type: String  
Description: myUnity internal identifier. Use this value to associate all files to the same patient

Name: Patient\_DisplayName

Type: String

Description: Concatenation of the patient's Last Name, First Name and Middle Name

Name: AuthorizationBeginDate

Type: Timestamp

Description: Date and time the authorization starts

Name: AuthorizationEndDate

Type: Timestamp

Description: Date and time the authorization ends

Name: ServiceTypeDescription

Type: String

Description: The Service Type Code identifier associated to the authorization detail

Name: DetailBeginDate

Type: Timestamp

Description: The active start date and time for the authorization detail

Name: DetailEndDate

Type: Timestamp

Description: The active end date and time for the authorization detail

Name: UnitOfMeasureDescription

Type: String

Description: The description of the unit of measure for the authorization detail

Name: TimePeriodDescription

Type: String

Description: The time period description selected for the authorization detail

Name: PreviousQuantityUsed

Type: Number

Description: Quantity amount to be counted against an authorization that originated outside of myUnity

Name: CurrentQuantityUsed

Type: Number

Description: The total of quantity used amounts for an authorization detail

Name: QuantityAllowed

Type: Number

Description: Defines the maximum number of units that can be used by each time period record tied to the authorization detail

Name: Day

Type: Integer

Description: Day of year identifier, used to help define which part of a time period quantity used are counted against

Name: Week

Type: Integer

Description: Week of year identifier, used to help define which part of a time period quantity used are counted against

Name: BiWeek

Type: Integer

Description: BiWeek of year identifier, used to help define which part of a time period quantity used are counted against

Name: Month

Type: Integer

Description: Month of year identifier, used to help define which part of a time period quantity used are counted against

Name: Year

Type: Integer

Description: Year identifier, used to help define which part of a time period quantity used are counted against

Name: YearSubSequence

Type: Integer

Description: Year sub sequence identifier, used to help define which part of a time period quantity used are counted against

Name: QuantityUsed

Type: Number

Description: Defines quantity used contribution towards an authorization detail for each time period.